

CALIFORNIA WILDLIFE FOUNDATION

428 13th Street, Suite 10A
Oakland, California 94612



WWW.CALIFORNIAWILDLIFEFOUNDATION.ORG

tel 510.208.4436
fax 510.268.9948

ENDOWMENT INVESTMENT FORM

Please complete this form and mail, fax or email to:
California Wildlife Foundation
428 13th Street, Suite 10A
Oakland, CA 94612
Fax: 510.268.9948
Email: jcobb@californiawildlifefoundation.org

Please note: If you open this form with a free version of Adobe Reader, you must print the form and fax or mail it to CWF. If you are using the full Adobe Acrobat program, you may be able to save the form and email it to CWF.

TO BE COMPLETED BY INVESTOR:

ENDOWMENT

Name of Endowment _____
DFG Region _____
Primary contact person _____
Title _____
Telephone _____
Fax _____
Email _____

Primary contact organization _____
Street address _____
City _____ State _____ Zip _____

PROPERTY

Location _____
City and/or County _____
Description _____

FUNDING

Total dollar amount of endowment _____
Primary source _____ Secondary source _____
Preferred annual disbursement date (check box): January June
Agency-approved initial annual disbursement _____
CWF initial fee (1%) (dollars) _____ Date submitted _____

TO BE COMPLETED BY CWF:

Evidence of government - approved operating budget for project _____
Amount Received _____
CWF Fee Received _____
Amount to be invested in Fund _____
Date of CWF Approval of investment _____
Date of CWF forwarding of endowment to advisor _____
Copy of Transmittal to advisor forwarded to investor _____
Copy of transmittal to advisor included in account file _____